

OPHIR ENERGY PLC

Capital Markets Presentation – 28 January 2014

London, 28 January 2014: Ophir Energy plc ("Ophir" or "the Company") will host a Capital Markets presentation today at 2.00pm (GMT).

There will be a presentation by the senior management team, providing an update to the market on the Company's strategy, portfolio and planned activity in 2014.

A live audiocast of the event will be available at: www.ophir-energy.com/investors. A replay will be available shortly after the event.

A conference call facility is also available: UK and International dial in +44 (0)203 426 2845.

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FOR FURTHER ENQUIRIES PLEASE CONTACT:

Ophir Energy plc +44 (0)20 7290 5800

Nick Cooper, CEO

Richard Rose, Corporate Communications and Strategy

Brunswick Group +44 (0)20 7404 5959

Patrick Handley Elizabeth Adams

Notes to Editors

Ophir Energy (OPHR.LN) is an African focused, upstream oil and gas exploration company which is listed on the London Stock Exchange (FTSE 250). Ophir has an extensive deepwater acreage position in West and East Africa acquired since its foundation in 2004.

The Group's headquarters are located in London (England), with an operational office in Perth (Australia), and regional offices in Dar es Salaam and Mtwara (Tanzania), Malabo (Equatorial Guinea), Libreville (Gabon), Nairobi (Kenya) and Accra (Ghana).

For further information on Ophir, please refer to www.ophir-energy.com